

Walk You To Wealth

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (the “Brochure”), as these sections of the Brochure contain important details about Walk You To Wealth’s advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Annual Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	N/A	N/A
Hourly Charges	\$0	N/A	N/A
Subscription Fees	\$0	N/A	N/A
Fixed Fees	Financial planning - \$99/mo Portfolio management - \$299/mo	Monthly	Financial Planning; Portfolio Management for Individuals and Small Businesses
Commissions Paid to the Advisor	\$0	N/A	N/A
Performance-Based Fees	\$0	N/A	N/A
Other	\$0	N/A	N/A
Fees Charged by Third Parties	Annual Fee Amount	Frequency Fee is Charged (circle one)	Services
Third-Party Manager	0.00% - 1.00%	Monthly	Portfolio Management Assistance
Robo Advisor Fees	\$0	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Advisor

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Broker-Dealer
Commissions	Yes	Broker-Dealer
Custodian Fees	Yes	Custodian/Broker-Dealer
Mark-ups	Yes	Broker-Dealer
Mutual Fund/ETF Fees and Expenses	Yes	Fund Manager